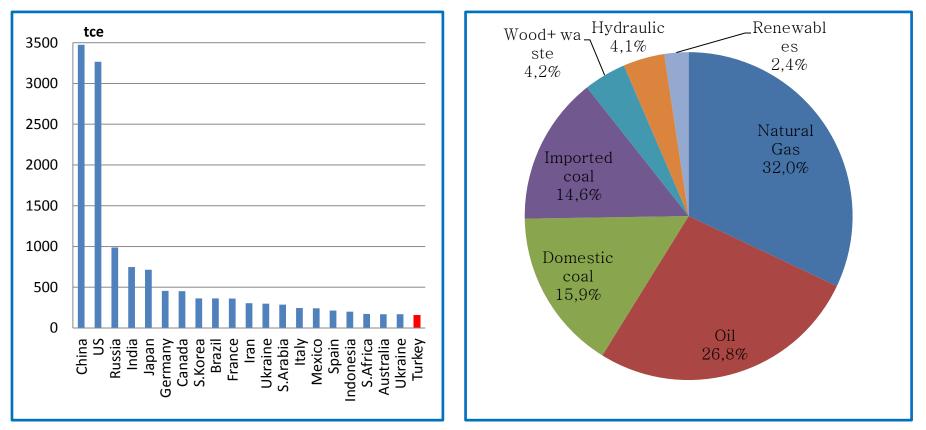
TURKISH DOMESTIC COAL PRODUCTION AND CONSUMPTION

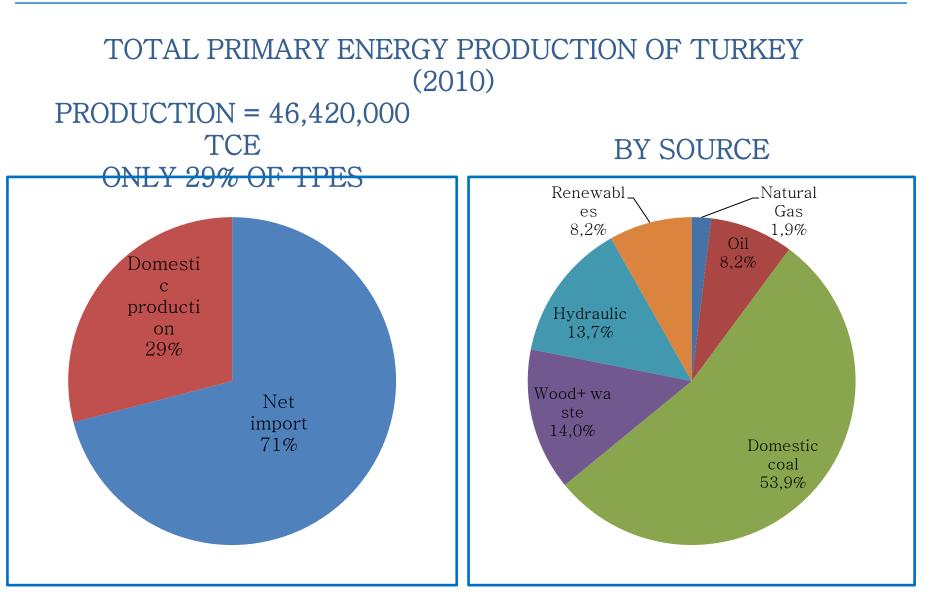
Dr. Nejat Tamzok, Planning Manager, Turkish Coal Enterprises

TOTAL PRIMARY ENERGY SUPPLY OF TURKEY (2010)

TPES = 156,000,000 TCE

BY SOURCE





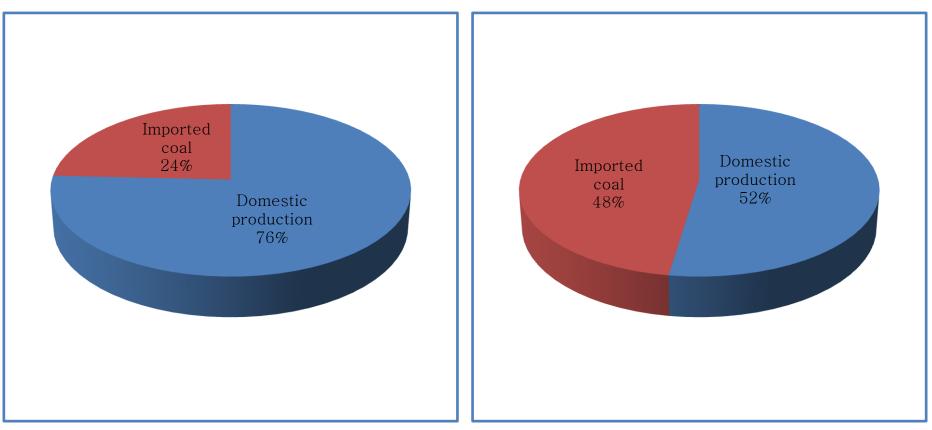
TOTAL COAL PRODUCTION OF TURKEY (2010)

PRODUCTION = 73,700,000 tonsBY TYPE Asphaltit Hard е coal 3500 2,9% 8,6% 3000 2500 Willion to Million 12000 500 Lignite 88,5% 0 Greece Czech China US India Russia Ukraine Vietnam Canada Romania Australia Indonesia S.Africa Poland Kazakhs Colombia Turkey Germany

DOMESTIC PRODUCTION VERSUS IMPORTS (2010)

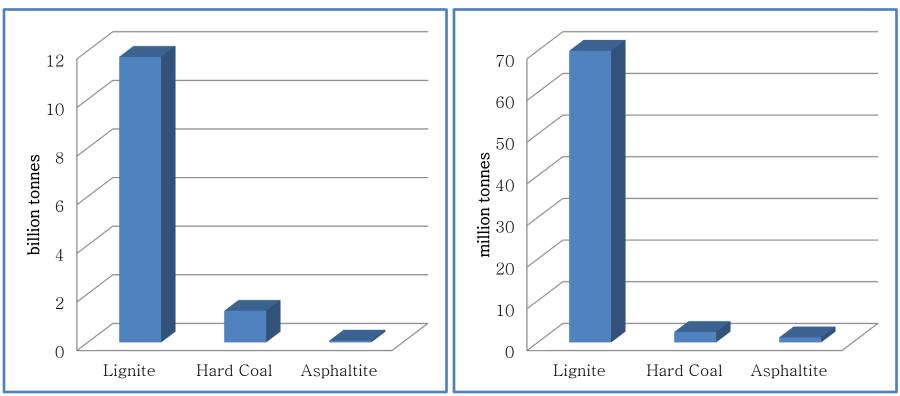
BY TON

BY TCE



COAL RESERVES OF TURKEY (2010)

COAL PRODUCTIONS OF TURKEY (2010)

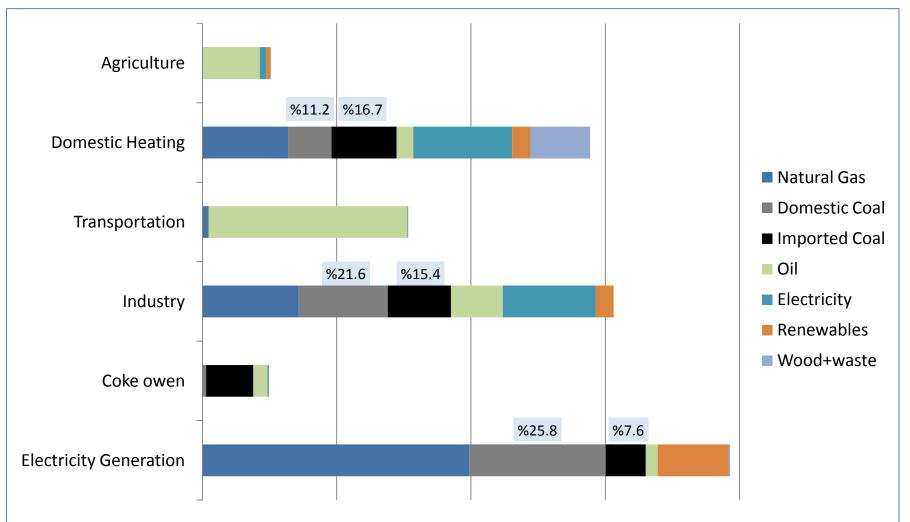


Reserves (tonnes)		Productions (tonnes)	
Lignite	11,750,000,000	Lignite	70,000,000
Hard coal	1,300,000,000	Hard coal	2,500,000
Asphaltite	72,000,000	Asphaltite	1,200,000
TOTAL	13,122,000,000	TOTAL	73,700,000

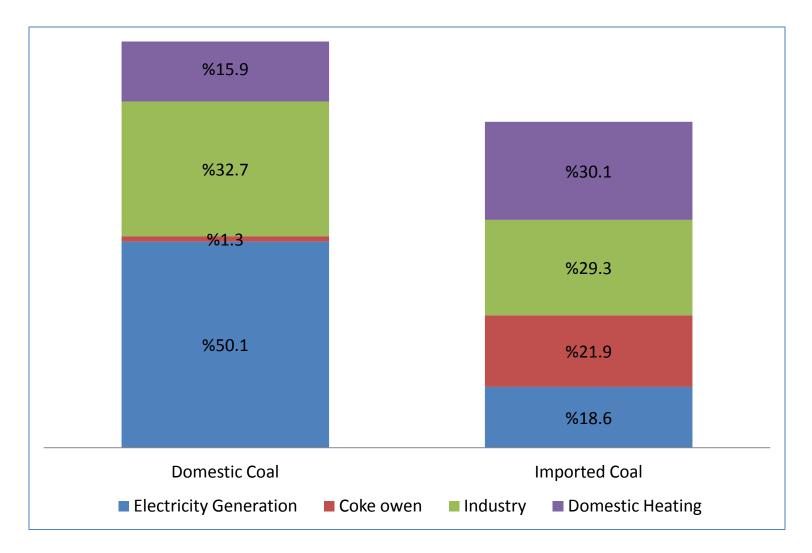
ANNUAL PRODUCTIONS FROM COAL DISTRICTS (2011)



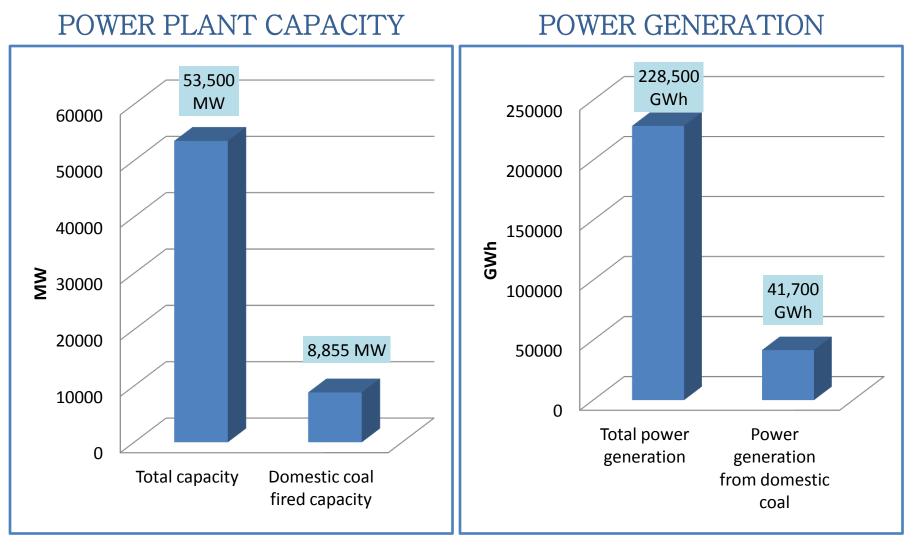
FINAL ENERGY CONSUMPTIONS BY SECTORS AND BY FUEL TYPES AND SHARES OF DOMESTIC AND IMPORTED COAL (2010)



COAL CONSUMPTIONS BY SECTORS (2010)



THE ROLE OF DOMESTIC COAL IN POWER SECTOR (2012)



EXISTING AND POTENTIAL COAL FIRED POWER PLANTS



COAL STRATEGY OF TURKEY

In the year 2009, it has been targeted to have all domestic new coal potential revealed and all known coal resources to be used for energy generation purpose until the year 2023, which is the 100th anniversary of the Republic, as per "Electrical Energy Market Supply Security Strategy Document" of the Supreme Planning Council.

Thank you

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